

**[Trustee: U.S. Bank National Association, not in its individual capacity but solely as Trustee  
225 Asylum Street, 23rd Floor  
Hartford, Connecticut 06103]**

Chief, Section of Administration  
April 28, 2011  
Page 2

A description of the railroad equipment covered by the enclosed document  
is:

All equipment as identified in the documents filed under Recordation  
Number 23659 as the same may have been amended, restated or  
supplemented.

A short summary of the document to appear in the index is:

Notice of Full Release of Security Interest.

Also enclosed is a check in the amount of \$41.00 payable to the order of  
the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the  
undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Edward M. Luria".

Edward M. Luria

RWA/EML/bhs  
Enclosures

APR 28 '11 -1 15 PM

SURFACE TRANSPORTATION BOARD

*Execution Copy***NOTICE OF FULL RELEASE OF SECURITY INTEREST**

The undersigned, AIG-FP FUNDING (CAYMAN) LIMITED, a limited liability company organized under the laws of the Cayman Islands (the "Lender"), for good and valuable consideration, the receipt and sufficiency of which are acknowledged, hereby gives notice that it does hereby terminate, release and discharge any and all security interests held by it on all railroad equipment granted pursuant to the Loan and Security Agreement (RAIL-2001-FNBC) dated as of September 12, 2001, as amended, modified or supplemented (the "Loan and Security Agreement"), between U.S. BANK NATIONAL ASSOCIATION (successor in interest to State Street Bank and Trust Company of Connecticut, National Association), not in its individual capacity, but solely as Trustee, and the Lender.

A Memorandum of Loan and Security Agreement was duly filed and recorded with the Surface Transportation Board (the "Board") on September 19, 2001 under Recordation Number 23659-A. In addition thereto, the documents listed in Exhibit A which relate to the Loan and Security Agreement were duly filed with the Board. Similar documentation was filed with the Registrar General of Canada pursuant to section 105 of the Canada Transportation Act as noted in Exhibit B. This document constitutes a release of all interests, claims, liens or encumbrances over all railroad equipment at any time covered by the Loan and Security Agreement and identified in the primary and secondary filings made under Recordation Number 23659.

This Notice of Full Release of Security Interest is executed without prejudice to the rights or obligations of the parties which expressly survive under the Loan and Security Agreement or the termination agreement between the parties.

Dated: April 28 2011

[Signature Page Follows]

AIG-FP FUNDING (CAYMAN) LIMITED

By: 

Name:

Title:

CHRISTIAN TOFT  
AUTHORIZED SIGNATORY

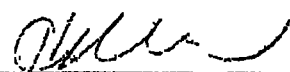
STATE OF CONNECTICUT

COUNTY OF FAIRFIELD

)  
) ss. Wilton  
)

On this 25<sup>th</sup> day of April, 2011, before me personally appeared Christian Toft to me personally known, who, being duly sworn, did say that (s)he is a(n) Authorized Signatory of AIG-FP FUNDING (CAYMAN) LIMITED, and that said instrument was signed on behalf of said corporation by authority of its board of directors, and (s)he acknowledged said instrument to be the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.



NOTARY PUBLIC

My commission expires:

HEATHER R. CHAPPA  
NOTARY PUBLIC  
MY COMMISSION EXPIRES AUG. 31, 2012

NOTICE OF FULL RELEASE OF SECURITY INTEREST (RAIL-2001-FNBC)

**Exhibit A**  
**(RAIL-2001-FNBC)**

1. Memorandum of Lease Agreement and Lease Supplement dated as of September 12, 2001 by and between State Street Bank and Trust Company of Connecticut, National Association, not in its individual capacity, but solely as Trustee, Lessor, and General Electric Capital Corporation, Lessee, filed with the Board on September 19, 2001 under Recordation Number 23659.
2. Memorandum of Loan and Security Agreement dated as of September 12, 2001 by and between State Street Bank and Trust Company of Connecticut, National Association, not in its individual capacity, but solely as Trustee, and AIG-FP Funding (Cayman) Limited, Lender, filed with the Board on September 19, 2001 under Recordation Number 23659-A.
3. Notice of Change of Owner Trustee dated August 27, 2004 by U.S. Bank National Association, filed with the Board on September 22, 2004 under Recordation Number 23659-B.
4. Replacement Lease Supplement (RAIL-2001-FNBC) dated July 23, 2004 between U.S. Bank National Association, as successor to State Street Bank and Trust Company of Connecticut, National Association, not in its individual capacity, but solely as Trustee, Lessor and General Electric Capital Corporation, Lessee, filed with the Board on November 28, 2005 under Recordation Number 23659-C.
5. Memorandum of Amendment to Memorandum of Lease Agreement and Lease Supplement dated as of February 28, 2008 between U.S. Bank National Association, as successor to State Street Bank and Trust Company of Connecticut, National Association, not in its individual capacity, but solely as Trustee, Lessor, and General Electric Capital Corporation, Lessee, filed with the Board on March 5, 2008 under Recordation Number 23659-D.
6. Memorandum of Amendment to Memorandum of Loan and Security Agreement dated as of February 28, 2008 between U.S. Bank National Association, as successor to State Street Bank and Trust Company of Connecticut, National Association, not in its individual capacity, but solely as Trustee, and AIG-FP Funding (Cayman) Limited, Lender, filed with the Board on March 5, 2008 under Recordation Number 23659-E.
7. Memorandum of Amendment to Memorandum of Lease Agreement and Lease Supplement dated as of October 2, 2008 between U.S. Bank National Association, as successor to State Street Bank and Trust Company of Connecticut, National Association, not in its individual capacity, but solely as Trustee, Lessor, and General Electric Capital Corporation, Lessee, filed with the Board on October 15, 2008 under Recordation Number 23659-F.
8. Memorandum of Amendment to Memorandum of Loan and Security Agreement dated as of October 2, 2008 between U.S. Bank National Association, as successor to State Street

**Bank and Trust Company of Connecticut, National Association, not in its individual capacity, but solely as Trustee, and AIG-FP Funding (Cayman) Limited, Lender, filed with the Board on October 15, 2008 under Recordation Number 23659-G.**

- 9. Memorandum of Amendment to Memorandum of Lease Agreement and Lease Supplement dated as of October 28, 2009 between U.S. Bank National Association, as successor to State Street Bank and Trust Company of Connecticut, National Association, not in its individual capacity, but solely as Trustee, Lessor, and General Electric Capital Corporation, Lessee, filed with the Board on October 29, 2009 under Recordation Number 23659-H.**
- 10. Memorandum of Amendment of Loan and Security Agreement dated as of October 28, 2009 between U.S. Bank National Association, as successor to State Street Bank and Trust Company of Connecticut, National Association, not in its individual capacity, but solely as Trustee, and AIG-FP Funding (Cayman) Limited, Lender, filed with the Board on October 29, 2009 under Recordation Number 23659-I.**
- 11. Memorandum of Amendment to Memorandum of Lease Agreement and Lease Supplement dated as of September 29, 2010 between U.S. Bank National Association, as successor to State Street Bank and Trust Company of Connecticut, National Association, not in its individual capacity, but solely as Trustee, Lessor, and General Electric Capital Corporation, Lessee, filed with the Board on September 30, 2010 under Recordation Number 23659-J.**
- 12. Memorandum of Amendment to Memorandum of Loan and Security Agreement dated as of September 29, 2010 between U.S. Bank National Association, as successor to State Street Bank and Trust Company of Connecticut, National Association, not in its individual capacity, but solely as Trustee, and AIG-FP Funding (Cayman) Limited, Lender, filed with the Board on September 30, 2010 under Recordation Number 23659-K.**

**Exhibit B**  
**(RAIL-2001-FNBC)**

1. Memorandum of Lease Agreement and Lease Supplement dated as of September 12, 2001 by and between State Street Bank and Trust Company of Connecticut, National Association, not in its individual capacity, but solely as Trustee, Lessor, and General Electric Capital Corporation, Lessee, deposited in the Office of the Registrar General of Canada on September 19, 2001 at 1:47 p.m.
2. Memorandum of Loan and Security Agreement dated as of September 12, 2001 by and between State Street Bank and Trust Company of Connecticut, National Association, not in its individual capacity, but solely as Trustee, and AIG-FP Funding (Cayman) Limited, Lender, deposited in the Office of the Registrar General of Canada on September 19, 2001 at 1:48 p.m.
3. Notice of Change of Owner Trustee dated August 27, 2004 by U.S. Bank National Association, deposited in the Office of the Registrar General of Canada.
4. Replacement Lease Supplement (RAIL-2001-FNBC) dated July 23, 2004 between U.S. Bank National Association, as successor to State Street Bank and Trust Company of Connecticut, National Association, not in its individual capacity, but solely as Trustee, Lessor and General Electric Capital Corporation, Lessee, deposited in the Office of the Registrar General of Canada on November 24, 2005 at 3:54 p.m.
5. Memorandum of Amendment to Memorandum of Lease Agreement and Lease Supplement dated as of February 28, 2008 between U.S. Bank National Association, as successor to State Street Bank and Trust Company of Connecticut, National Association, not in its individual capacity, but solely as Trustee, Lessor, and General Electric Capital Corporation, Lessee, deposited in the Office of the Registrar General of Canada.
6. Memorandum of Amendment to Memorandum of Loan and Security Agreement dated as of February 28, 2008 between U.S. Bank National Association, as successor to State Street Bank and Trust Company of Connecticut, National Association, not in its individual capacity, but solely as Trustee, and AIG-FP Funding (Cayman) Limited, Lender, deposited in the Office of the Registrar General of Canada.
7. Memorandum of Amendment to Memorandum of Lease Agreement and Lease Supplement dated as of October 2, 2008 between U.S. Bank National Association, as successor to State Street Bank and Trust Company of Connecticut, National Association, not in its individual capacity, but solely as Trustee, Lessor, and General Electric Capital Corporation, Lessee, deposited in the Office of the Registrar General of Canada.
8. Memorandum of Amendment to Memorandum of Loan and Security Agreement dated as of October 2, 2008 between U.S. Bank National Association, as successor to State Street Bank and Trust Company of Connecticut, National Association, not in its individual

capacity, but solely as Trustee, and AIG-FP Funding (Cayman) Limited, Lender, deposited in the Office of the Registrar General of Canada.

9. Memorandum of Amendment to Memorandum of Lease Agreement and Lease Supplement dated as of October 28, 2009 between U.S. Bank National Association, as successor to State Street Bank and Trust Company of Connecticut, National Association, not in its individual capacity, but solely as Trustee, Lessor, and General Electric Capital Corporation, Lessee, deposited in the Office of the Registrar General of Canada on October 29, 2009 at 4:06 p.m.
10. Memorandum of Amendment of Loan and Security Agreement dated as of October 28, 2009 between U.S. Bank National Association, as successor to State Street Bank and Trust Company of Connecticut, National Association, not in its individual capacity, but solely as Trustee, and AIG-FP Funding (Cayman) Limited, Lender, deposited in the Office of the Registrar General of Canada on October 29, 2009 at 4:06 p.m.
11. Memorandum of Amendment to Memorandum of Lease Agreement and Lease Supplement dated as of September 29, 2010 between U.S. Bank National Association, as successor to State Street Bank and Trust Company of Connecticut, National Association, not in its individual capacity, but solely as Trustee, Lessor, and General Electric Capital Corporation, Lessee, deposited in the Office of the Registrar General of Canada on October 1, 2010 at 1:50 p.m.
12. Memorandum of Amendment to Memorandum of Loan and Security Agreement dated as of September 29, 2010 between U.S. Bank National Association, as successor to State Street Bank and Trust Company of Connecticut, National Association, not in its individual capacity, but solely as Trustee, and AIG-FP Funding (Cayman) Limited, Lender, deposited in the Office of the Registrar General of Canada on October 1, 2010 at 1:50 p.m.



**CERTIFICATION**

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 4/28/11



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Robert W. Alvord